

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re: ) Chapter 7  
JC USA, Inc. d/b/a Jenny Craig, *et al.*,<sup>1</sup> ) Case No. 23-10585 (JKS)  
Debtors. ) (Jointly Administered)

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**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 15, 2023 AT 2:00 P.M. (ET)  
BEFORE THE HONORABLE J. KATE STICKLES<sup>3</sup>**

**This hearing will be conducted in person. Parties wishing to observe or participate in accordance with the Court's chambers procedures may attend remotely over Zoom.**

**PLEASE NOTE: ALL PARTICIPANTS APPEARING REMOTELY MUST REGISTER  
THEIR ZOOM APPEARANCE NO LATER THAN 4:00 P.M. ON AUGUST 14, 2023.**

**COURTCALL WILL NOT BE USED FOR THIS HEARING.  
Please use the following link to register for this hearing**

**[https://debuscourts.zoomgov.com/meeting/register/vJItd-Grpz0rEhqB\\_HqMjNeaDrxVXqOK5LA](https://debuscourts.zoomgov.com/meeting/register/vJItd-Grpz0rEhqB_HqMjNeaDrxVXqOK5LA)**

**After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.**

**I. RESOLVED MATTERS**

1. Motion of Don A. Beskrone, Chapter 7 Trustee, to Change Names of Debtors and Caption of Case [[D.I. 220](#); 7/25/2023]

**Objection Deadline:** August 8, 2023 at 4:00 p.m. ET

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<sup>1</sup> The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are: JC USA, Inc. (0028), JC Franchising, Inc. (7656), New JC Holdings, Inc. (1506), JC Acquisition, Inc. (2395), JC Inter. Holdings, Inc. (3621) and JC Hold, LLC (4170).

<sup>2</sup> **Items amended to the agenda have been marked in bold.**

<sup>3</sup> The hearing will take place at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 6, Wilmington, DE 19801.

**Objections/Informal Responses:** None.

**Related Pleadings:**

- A. Certificate of No Objection regarding Motion of Don A. Beskrone, Chapter 7 Trustee, to Change Names of Debtors and Caption of Case [[D.I. 228](#); 8/9/2023]
- B. Order Approving Motion Of The Debtors to Change Names And Caption Of Case [[D.I. 231](#); 8/10/2023]

**Status:** The Order has been entered.

2. Supplemental Application to Retain Bederson LLP as Accountant for Trustee [[D.I. 221](#); 7/25/2023]

**Objection Deadline:** August 8, 2023 at 4:00 p.m. ET

**Objections/Informal Responses:** None.

**Related Pleadings:**

- A. Certificate of No Objection regarding Supplemental Application to Retain Bederson LLP as Accountant for Trustee [[D.I. 229](#); 8/9/2023]
- B. **Order Pursuant to 11 U.S.C. §§ 327, 328 and 330, Fed. R. Bankr. P. 2014 and 2016, and Local Rule 2014-1, Authorizing Supplemental Employment and Retention of Bederson LLP as Accountants, to Don A. Beskrone, Chapter 7 Trustee, nunc pro tunc to May 8, 2023 [[D.I. 237](#); 8/15/2023]**

**Status:** The Order has been entered.

**II. MATTERS GOING FORWARD**

- C. Application to Retain Young Conaway Stargatt & Taylor, LLP as Special Counsel to the Trustee [[D.I. 222](#); 7/25/2023]

**Objection Deadline:** August 8, 2023 at 4:00 p.m. ET

**Objections/Informal Responses:** None.

**Related Pleadings:**

- A. Certificate of No Objection regarding Application to Retain Young Conaway Stargatt & Taylor, LLP as Special Counsel to the Trustee [[D.I. 230](#); 8/9/2023]

**Status:** A Certificate of No Objection has been filed. No hearing is necessary, unless otherwise required by the Court.

Dated: August 15, 2023  
Wilmington, Delaware

**ASHBY & GEDDES, P.A.**

*/s/ Ricardo Palacio*

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